UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

DELAWARE TRUST COMPANY, as TCEH First Lien Indenture Trustee,

Plaintiff,

-against-

WILMINGTON TRUST, N.A., as First Lien Collateral Agent and First Lien Administrative Agent, and THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Escrow Agent

Defendants.

No. 1:15-cv-2883 (PAE) (FM)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE of the appearance of the undersigned counsel on behalf of Proposed Intervenor J. Aron & Company. The undersigned certifies that he is admitted to practice before this Court.

Dated: New York, New York April 16, 2015

CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: s/ Thomas J. Moloney
Thomas J. Moloney
tmoloney@cgsh.com
One Liberty Plaza
New York, NY 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Attorney for Proposed Intervenor J. Aron & Company